

EXHIBIT “C”

Accounting as of 10-10-12

Sources of Funds:

1. Net proceeds of sale:	\$6,191,844.21	
2. Interest on funds	\$4,962.08	
		\$6,196,806.29

Uses of Funds:

1. On behalf of Walton Associates LLC (first mortgagee)		
A. Ram Gupta	\$1,600,000.00	
B. Shanker Mgmt	\$140,000.00	
C. Ben Nehmadi	\$3,203,000.00	
D. Besen & Associates	\$70,000.00	
E. Goldberg Weprin	\$6,000.00	
F. Robinson Brog	\$20,000.00	
		\$5,039,000.00
2. Real Estate Taxes		\$180,330.38
3. Unsecured Creditors		
A. Con Edison(Marion)	\$2,819.78	
B. Elimax Builders Supply (Marion)	\$392.89	
C. Jorge Torres (Marion)	\$130.00	
D. Con Edison (Walton)	\$5,419.64	
E. Elimax Builders Supply (Walton)	\$639.84	
F. Jorge Torres (Walton)	\$390.00	
G. Miller Advertising	\$540.75	
		\$10,332.90
4. US Trustees		
A. US Trustee (Marion)	\$12,050.00	
B. US Trustee (Walton)	\$15,950.00	
		\$28,000.00
5. Reserves		
A. East Coast Petroleum (Marion)	\$3,249.46	
B. East Coast Petroleum (Walton)	\$4,943.11	
C. Admin	\$20,000.00	
D. General Reserve	\$9,459.25	
		\$37,651.82
6. Balance to Bravo Realty		
1. Goldberg Weprin	\$35,000.00	
2. Bravo Realty	\$866,491.19	
		\$901,491.19